

### **FORWARD PLAN 2022/23**

#### **13 October 2022**

Administration Team Key Performance Indicators  
Pensions Dashboards  
Fund Annual Report and Accounts 2021/22  
Board Annual Report  
Governance of Best Practice Compliance Statement  
Conflicts of Interest Policy  
Risk Register  
Breaches of the law log  
Issues raised by Scheme Advisory Board and The Pensions Regulator  
Training Plan and training records update

#### **January 2023**

Progress on Fund Governance Arrangements  
Administration Team Key Performance Indicators  
London Collective Investment Vehicle – compliance with pooling requirements and savings  
Data Improvement Plan  
Record Management Policy  
ESG Update  
Administration Strategy  
Breaches of the law log  
Issues raised by Scheme Advisory Board and The Pensions Regulator  
Training Plan and training records update

#### **March 2023**

Administration Team Key Performance Indicators  
Medium Term Business Plan 2023/26  
Forward Plan 2023/24  
Triennial Valuation  
Budget review 2023/24  
Scheme Advisory Board Good Governance Review  
Risk Register  
Breaches of the law log  
Issues raised by Scheme Advisory Board and The Pensions Regulator  
Training Plan and training records update